



Cornhill FlexMax Investment Account

The product

Sitting at the heart of Cornhill's product range is an investment account which we call FlexMax. It is a unique financial wrapper giving you maximum flexibility and choice. It allows you to consolidate all of your assets together in one comprehensive investment account, simply and easily.

- It is ideal for pensions (QROPS or SIPP), offshore trusts or for simply investing surplus savings and capital
- Our open architecture investment platform gives you access to more than 37,000 funds and other financial products from all over the world, allowing you to create a bespoke portfolio tailored to your requirements, often with no entry charges.

Its objective

FlexMax is a bespoke, cost-effective, flexible, financial wrapper designed to consolidate an investor's assets. Its aim is to allow an investor to create a portfolio covering their investment needs,

delivering a flexible but comprehensive investment solution.

Who is it for?

FlexMax is designed to appeal most to people looking for a tailor-made, flexible but comprehensive investment solution.

- It is an ideal recipient of QROPS and SIPP monies, as well as being a standalone Investment Account
- You can quickly and easily switch investments to capitalise on investment opportunities while being assured of a superior level of investor protection through stringent asset segregation.

Your contributions

Once you have made an initial investment, FlexMax gives you the flexibility to invest what you want, when you want

- The initial investment is GBP 20,000 / USD 30,000 / EUR 25,000
- Additional investments can be made at any time.

Benefits at a glance

- With FlexMax, investors have access to over 37,000 funds, meaning money can be placed anywhere in the world from developed countries to emerging markets
- FlexMax is ideal as an investment wrapper within a trust or a QROPS. We work with our expert global partners to arrange these specialist components for investors
- As the name suggests, flexibility is paramount. With just one plan it is possible to invest for a number of purposes with just one account
- The FlexMax Investment Account offers full open architecture for investment choices from just GBP 20,000 – a level of access to investment options which is normally reserved for individuals with substantial sums to invest
- The Investment Account is simple and flexible. It is easy to set-up, there are no underwriting or age restrictions and you can quickly and easily change your investments to capitalise on growth opportunities
- Our Investment Account's on-line access facility means clients can get portfolio valuations 24 hours a day, seven days a week
- All assets are held in segregated client accounts so there is no balance sheet risk as there would be with the traditional insurance company model

- With FlexMax you can unlock the true potential of your pension (if eligible), through a Qualifying Recognised Overseas Pension Scheme (QROPS) or a Self-Invested Personal Pension (SIPP)
- FlexMax can be established under an offshore trust, helping reduce or defer income, capital gains or inheritance tax.

FlexMax lets you create a diverse portfolio, spreading your investments across asset classes and different funds, including:

- Specialized Funds
- Mixed Funds
- Bond Funds
- Equity Funds

And as your circumstances change, you can change your investments as well.

- You can alter the asset mix without the need to change the investment vehicle.

Access to your money

- Cornhill's open architecture investment platform allows you access to all of your capital at any time, subject only to the possible exit charges of underlying investments and the account itself.

Contact us

To find out how FlexMax can help you achieve your investment goals, contact your financial adviser or get in touch with us at:

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Freedom to invest.
 To grow.